

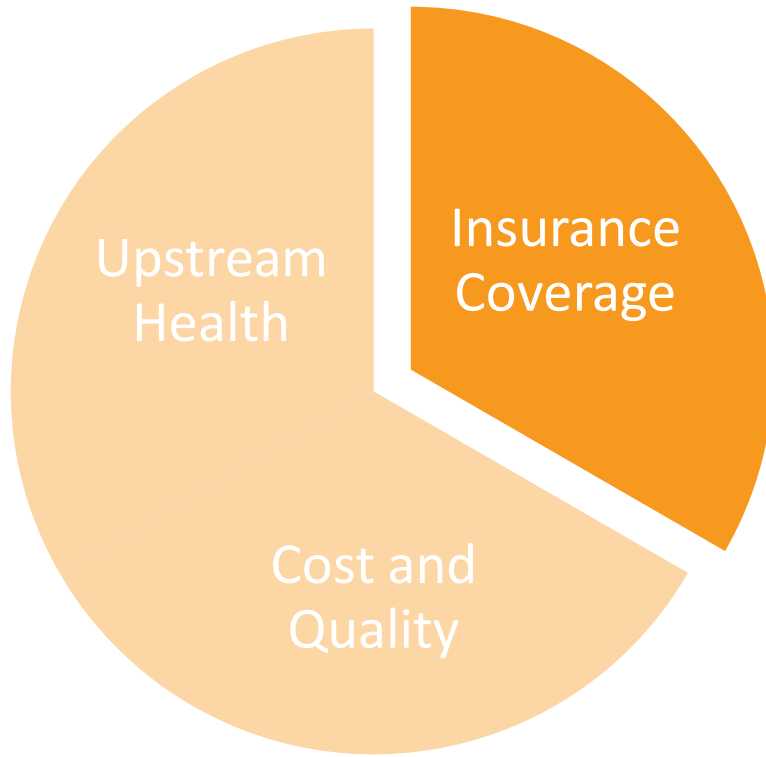


Is Oregon Future Ready?

OBP Health Policy Strategy, 2018

Sparking Innovation in Health and Healthcare

Highlights of the OBP Health Strategy



Strategy

Exchange

Medicaid
Expansion

Employer and
Individual
Mandates

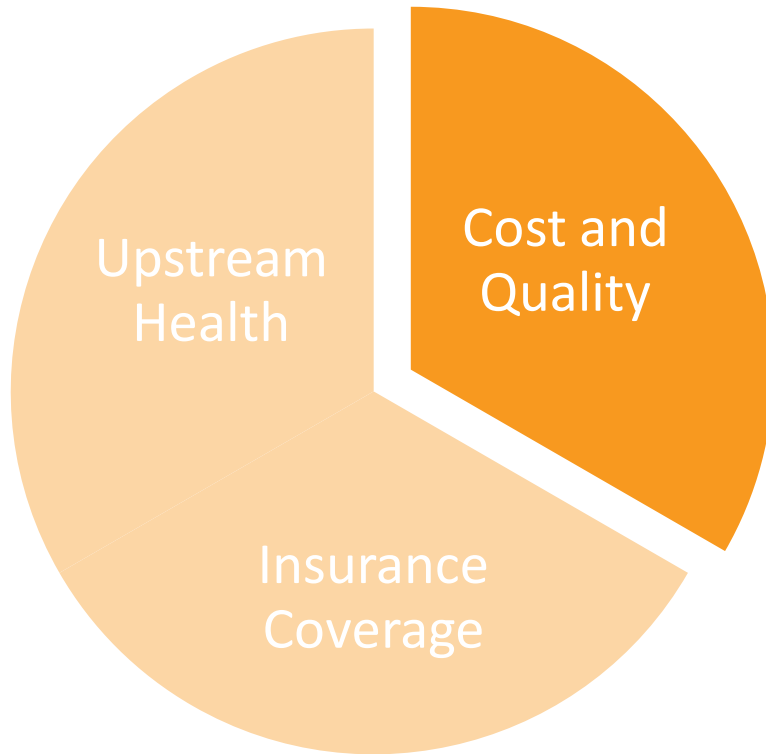
Progress and Challenges

- Exchange for individual market
- No exchange for small business

- Over 350,000 enrolled under the expansion
- Sustainable funding model still a challenge

- ACA Mandates
- Federal enforcement unclear

Highlights of the OBP Health Strategy



Strategy

Progress and Challenges

Defined Contribution

- Exchange for individual market
- Minimal uptake

Value Based Purchasing

- Considerable public and private efforts

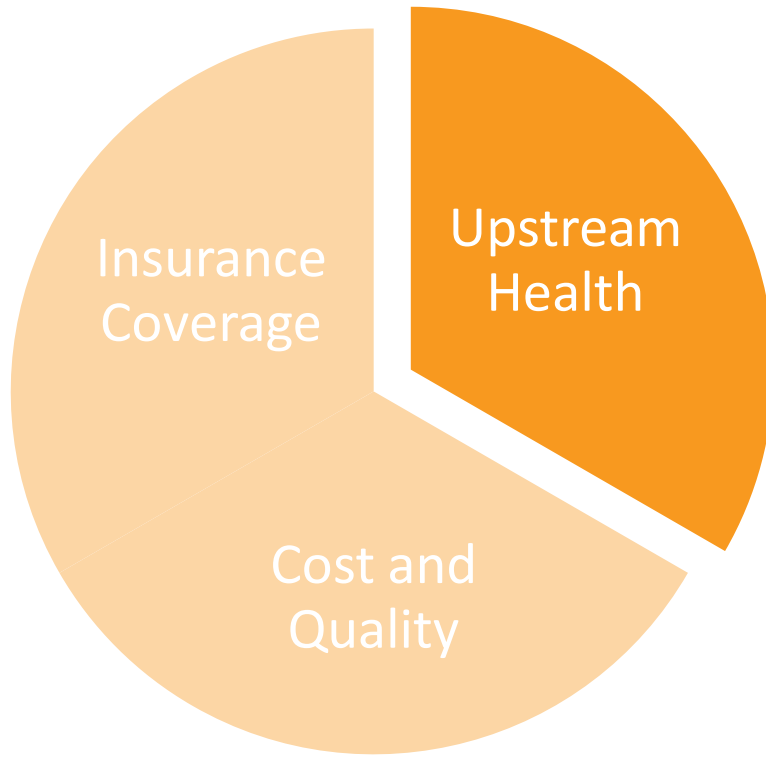
Delivery reform and health informatics

Considerable efforts

Transparency

- Many targeted efforts
- Minimal true cost transparency

Highlights of the OBP Health Strategy



Strategy

Statewide
Initiatives

Community
Transformation

Aligned
Investments

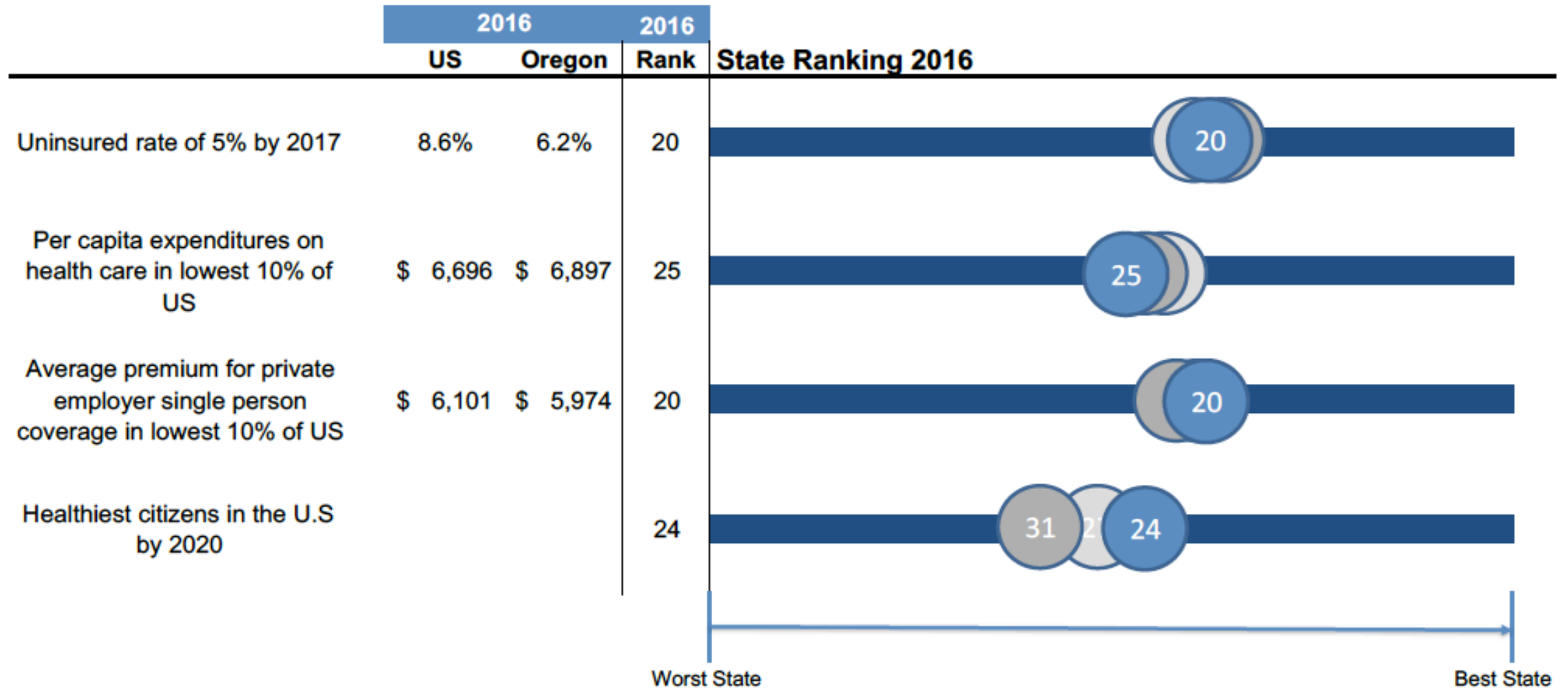
Progress and Challenges

- Promising statewide work
- Need more alignment and better data

- Blue Zones Success
- Interest in expanding to other communities

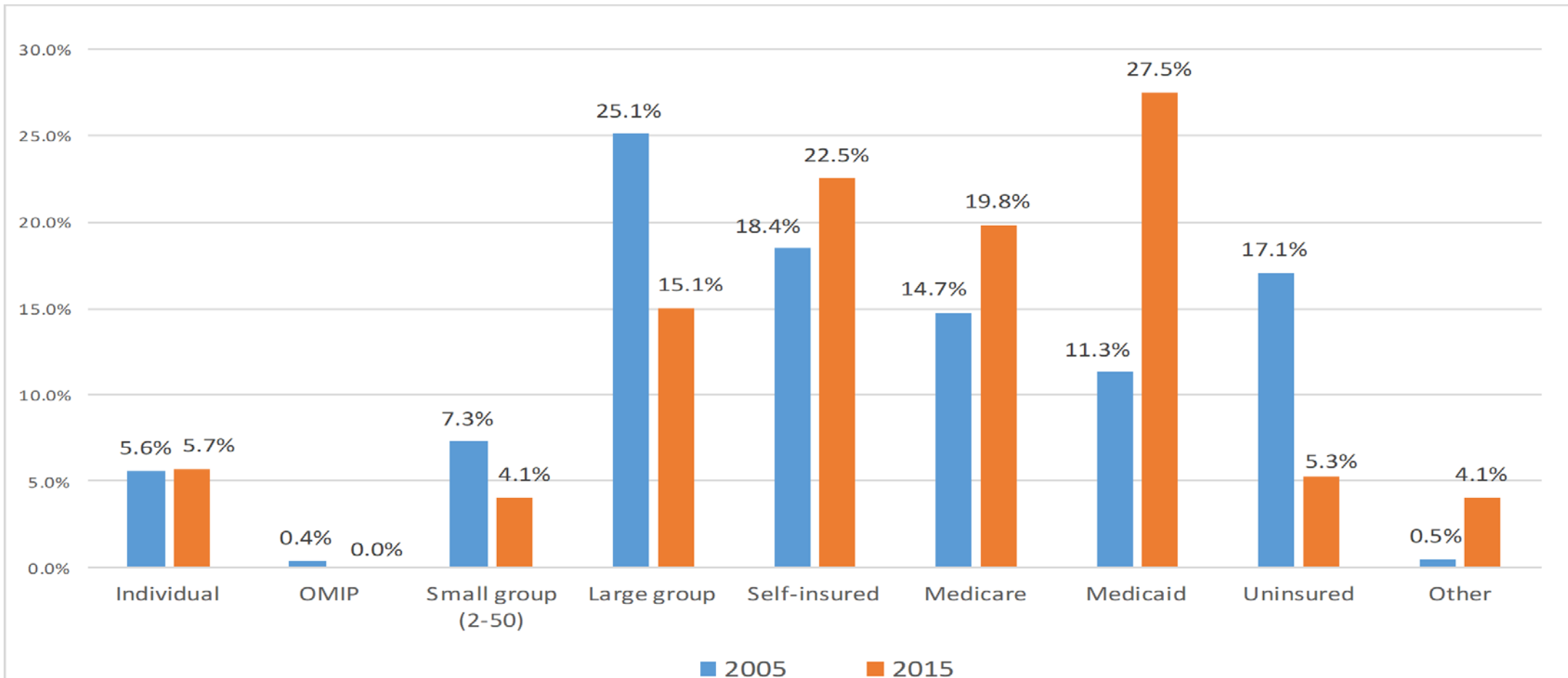
- Federal / State Budget Setbacks
- Uncertainty in Community Benefit

How Does Oregon Compare?



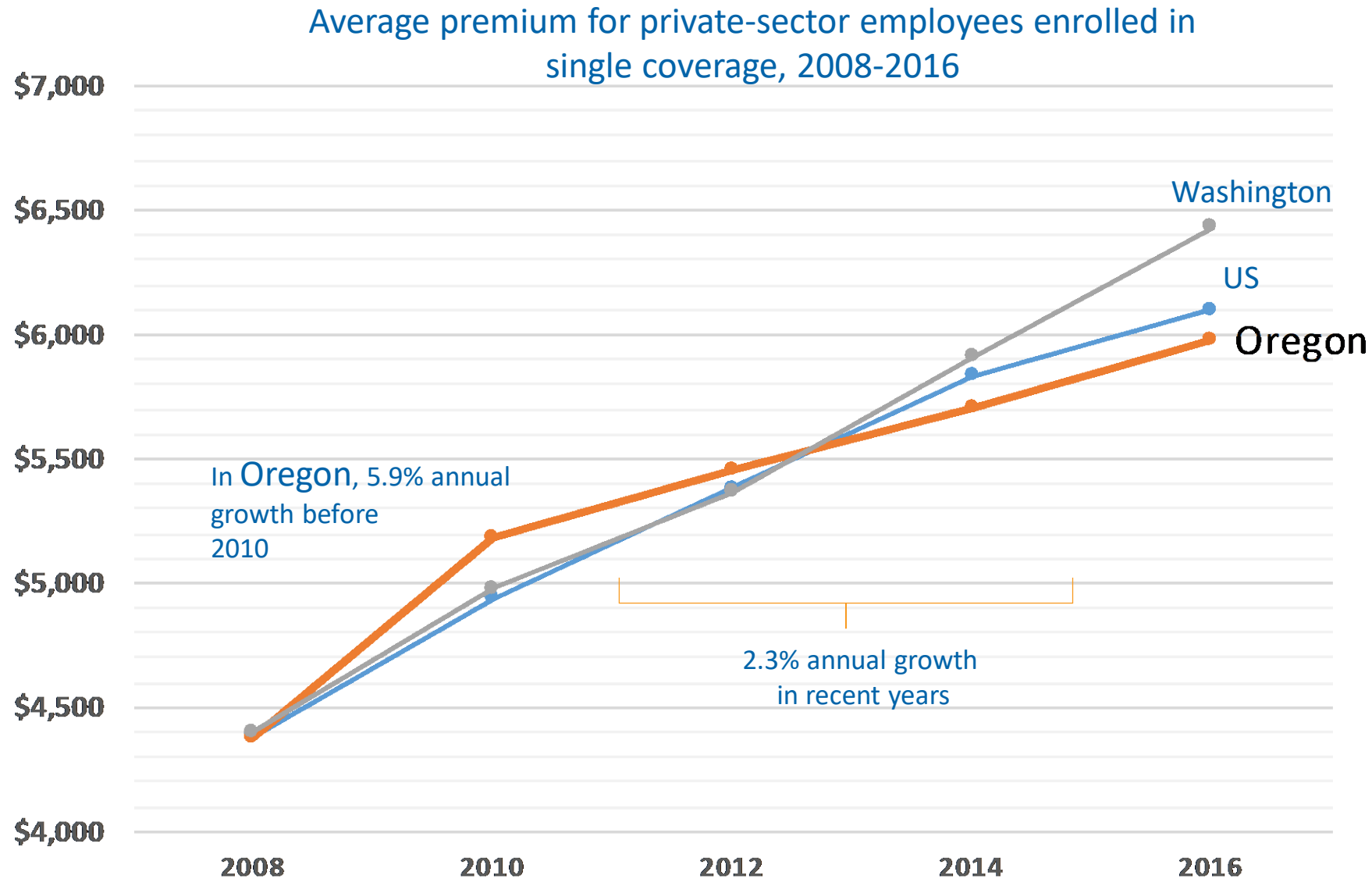
What Do the Data Tell us About Insurance Coverage?

Sources of Health Insurance for Oregonians, 2005 and 2015

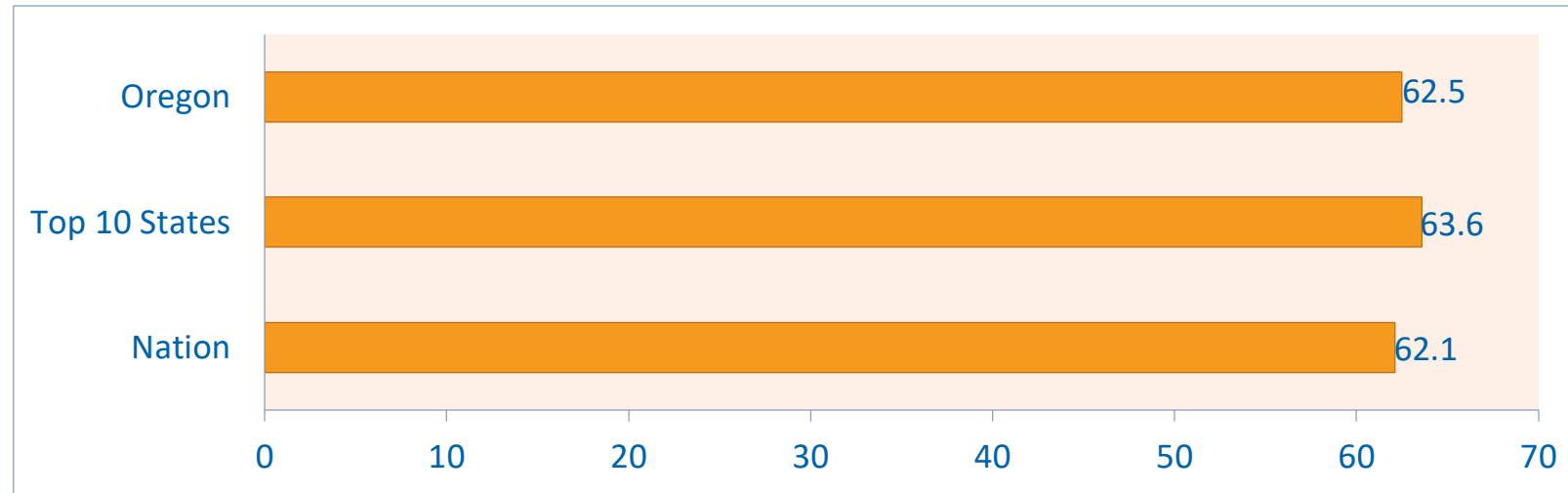


Sources: Health Insurance in Oregon, 2007 and 2016. Oregon Department of Consumer and Business Services.
Latest version located at: <http://dfr.oregon.gov/business/report-data/health-report/Pages/index.aspx>.

What Do the Data Tell us About the Cost of Insurance?



What Do the Data Tell us About Oregonians' Well-Being?



Well-Being in Oregon:
Oregon is 24th in 2016, up
from 31st in 2015

Progress:

- Daily healthy eating is up (7th best in the nation)
- Smoking rate is down (20th lowest in the nation)
- Strong community well-being (10th highest in the nation)

Opportunities:

- Daily physical pain is 6th highest in the nation
- Daily stress is 10th highest in the nation
- Purpose well-being is 41st in the nation

Recommendations

- Continue to *support* the three “pillars” of the Business Plan health strategies focusing on insurance coverage, quality and cost control, and the upstream and social determinants of health
- Seek *innovative* new ideas on how to build on Oregon’s progress to support a healthy Oregon
- Create clear “tables” where business, health care, consumers, and public policymakers can *collaboratively* work on key aspects of the Business Plan strategies, including sustainable funding approaches, emerging cost drivers, and investments in upstream health efforts
- Enhance *communication* about the value of upstream health initiatives
- *Align* public and private resources to implement evidence-based initiatives in communities

Panelists

Mark Ganz, CEO, Cambia Health Solutions (facilitator)

Patrick Allen, Director, Oregon Health Authority

Gayle Evans, VP of Human Resources, Unitus Community Credit Union

Laticia Valle, Community Program Manager, Blue Zones Project The Dalles

John Kitzaber, MD

Oregon Business Plan.org

